

Carole Jaar Sepe Frederick County Planning Commission

### **Maryland Land Use Article**

As required by the Maryland General Assembly, under Land Use Article §1-207 (General Provisions), all planning commissions and planning boards with planning and zoning authority are required to prepare, adopt, and file an annual report for the previous calendar year with the legislative body on or before July 1 of each year.

\*

The Maryland State Planning assembles this information to measure Maryland's progress toward meeting its Smart Growth goals.

In 2019, 17 of the 23 counties and 39 of 108 municipalities with Planning and Zoning Authority submitted an annual report.



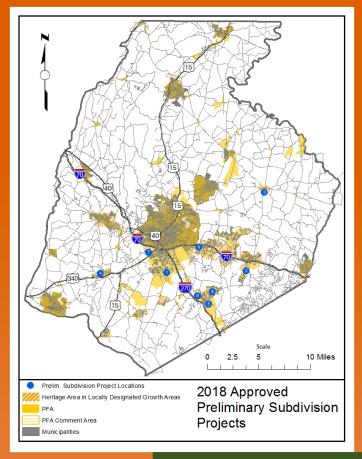
#### **CONTENTS**

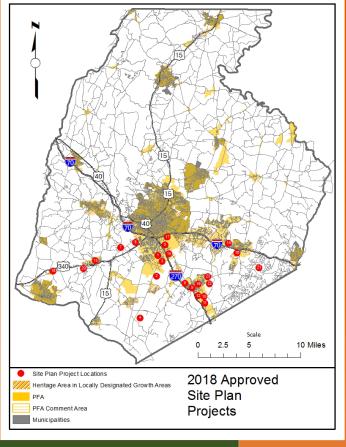
The annual report shall index and locate on a map any changes in development patterns that occurred during the period covered by the report, including:

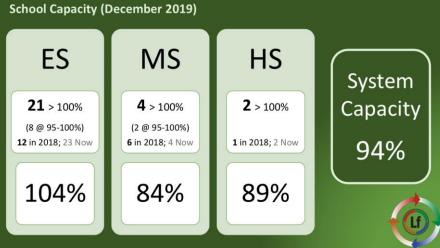
- (i) land use;
- (ii) transportation;
- (iii) community facilities patterns;
- (iv) zoning map amendments; and
- (v) subdivision plats;

#### The annual report should note:

- Population growth
- Residential Permits
- Development Activity
- Residential Pipeline
- Commercial Activity
- Land preservation
- School Capacity







One method of ensuring that plans are followed is to review long-range planning especially for consistency with the comprehensive master plan in terms of the objectives and goals rather than the land use plan.

The Master Plan is a policy guide document and should serve as the basis for regulations.

The changes in development pattern should be consistent with one another since the land uses and zoning maps, preservation maps and subdivision plans need to be guided by the Master Plan...

The report should state whether the changes are consistent with:

(i) each other;

(ii) the recommendations of the last annual report;

(iii) the approved plans of the local jurisdiction;



(iv) the approved plans of all adjoining local jurisdictions; and

(v) the approved plans of State and local jurisdictions that have responsibility for financing or constructing public improvements necessary to implement the local jurisdiction's plan;

The annual report shall contain statements and recommendations for improving the planning and development process within the local jurisdiction.

New guidelines New policies New initiatives



The annual report shall state which local laws or regulations have been adopted or changed to implement the visions in the comprehensive plan:

- quality of life, public participation,
- concentrated growth area,
- community design,
- infrastructure, transportation,
- housing and economic development,
- and environmental protection.



The statewide land use goal is to increase the current percentage of growth inside the priority funding areas and to decrease the percentage of growth located outside the priority funding areas.

Local jurisdictions shall develop a percentage goal towards achieving the statewide goal.

#### **EXCEPTIONS:**

If all land within the boundaries of a municipal corporation is a priority funding area, the municipal corporation need not:

(i) establish a local goal for achieving the statewide goal or

(ii) include information in the annual report on a local goal.

A county or municipal corporation that issues fewer than 50 building permits for new residential units each year:

(i) need not include information in the annual report on measures and indicators but



(ii) shall provide documentation to the Department of Planning each year that fewer than 50 building permits for new residential units are issued.

Other than those exceptions, the annual report should contain the measures and indicators required to achieve the future land use goals to implement and achieve the visions.



#### Achieving the statewide goal requires

The local goal and the time frame for achieving the local goal



The resources necessary for infrastructure inside the priority funding areas and the land preservation outside funding areas.

At least once within the 5-year period after the adoption or review by the local jurisdiction of a comprehensive plan, the annual report should contain a narrative on the implementation status of the comprehensive plan, including:

(i) a summary of the development trends



(ii) the status of comprehensive plan implementation tools such as comprehensive rezoning to carry out the provisions of the comprehensive plan;

(iii) identification of any significant changes to existing programs, zoning ordinances, regulations, financing programs, or State requirements necessary to achieve the visions and goals of the comprehensive plan during the remaining planning timeframe;



(iv) identification of any State or federal laws, regulations, or requirements that have impeded local implementation of the comprehensive plan and recommendations to remove any impediments;

- (v) future land use challenges and issues; and
- (vi) a summary of any potential updates to the comprehensive plan.



## Legislative Intent of the Land Use Article

i) in addition to reporting on past land use indicators and measures, local jurisdictions should strive to achieve future land use goals that implement and achieve the visions in their comprehensive plan

(ii) a statewide land use goal that embodies the visions of the comprehensive plan and smart and sustainable growth should be established;

(iii) the visions of the comprehensive plan will not be realized unless local jurisdictions set their own goal to make incremental progress towards achieving a statewide land use goal; and

(iv) resources are necessary to achieve a statewide goal, including funding for infrastructure inside the priority funding areas and land preservation outside the priority funding areas.

1-208 C Required Measures and Indicators

(i) the amount, share, and net density of growth inside and outside the priority funding areas;

(ii) the creation of new lots and the issuance of residential and commercial building permits inside and outside the priority funding areas;

(iii) the development capacity analysis, updated every 3 years and whenever there is a significant change in zoning or land use patterns;

(iv) the number of acres preserved using local agricultural land preservation funding, if applicable;

As required by the Maryland General Assembly, under Land Use Article §7-104 (adequate facilities reporting requirements),

- 1) If an adequate public facility law has resulted in a restriction within a priority funding area, on or before July 1 every 2 years, a local jurisdiction shall report on the restriction to the Department of Planning.
- (2) The report shall include:
  - (i) the location of the restriction;
  - (ii) the type of infrastructure affected by the restriction;
  - (iii) the proposed resolution of the restriction, if available;
  - (iv) the estimated date for the resolution of the restriction, if available;
  - (v) if a restriction was lifted, the date the restriction was lifted;
  - (vi) the local law or resolution that lifted the restriction;
  - (vii) any waiver of the restriction that was proposed; and
  - (viii) any waiver of the restriction that was implemented.

Now that we have determined what we as planning commission are mandated to do with of course the help of the planning staff we know these reports would just sit on a shelf unless

The legislative body reviews the annual report and direct appropriate and necessary studies or actions to ensure the continuation of a viable planning and development process.

The annual report shall be available for public inspection and a copy of the report shall be sent to the Secretary of Planning.



The success of any particular plan formulated through this planning process is dependent not only upon the plan's nature and content but on whether or not it is followed.



# Homework to Helpful:

Making Better Use of Maryland's Annual Reporting Requirement

## PART 2

The Continuing Evolution of Annual Reporting in Frederick County:

A Work in Progress...

## The Old Approach

Measures and

New Dwellin

Residential Lot

Lots/Dwellings

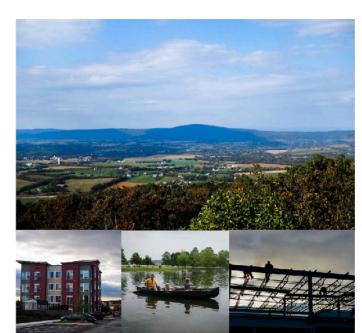
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Land Area - ac

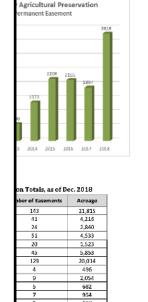
**Building Area** 

- Consisted mostly of quantifiable data generally available from County divisions and agencies...
- Included virtually no analysis of information presented

Frederick County, Maryland
2018 Annual Planning Report



Prepared by: Frederick County Division of Planning & Permitting



60.931



## The Old Approach

- Consisted mostly of quantifiable data generally available from County divisions and agencies...
- Included virtually no analysis of information presented

#### Information included in Report:

- Project/Process Data Highlights
- Development Activity Data Highlights & Trends
- Population Data
- Residential Permits/Subdivisions/Lots Recorded
- Residential Pipeline Summary
- Commercial/Employment Development (Site Plans)

## The Old Approach

- Lacked real-world connections to the actual work of staff, the Planning Commission, outside agencies, and elected officials
- A missed opportunity to spark discussion of planning issues in the community

#### Information included in Report:

- Land Preservation 'Scoreboard'/Goals
- Zoning Text/Map Amendments
- Historic Preservation 'Scoreboard'
- Environmental Planning Projects
- Transportation Planning Projects
- Water & Sewer Plan Amendments
- Adequate Public Facilities Scorecard



## The Annual Report should be a vehicle for:

- Development and Preservation data sharing
- Self-assessment...are plans working?
- Capacity measurement...infrastructure, land availability, public services, economic opportunity
- Educating, Guiding, and Advising officials and citizens
- Early Diagnosis of problems and challenges
- Early Identification of opportunities
- Helping to chart a course for continued planning efforts



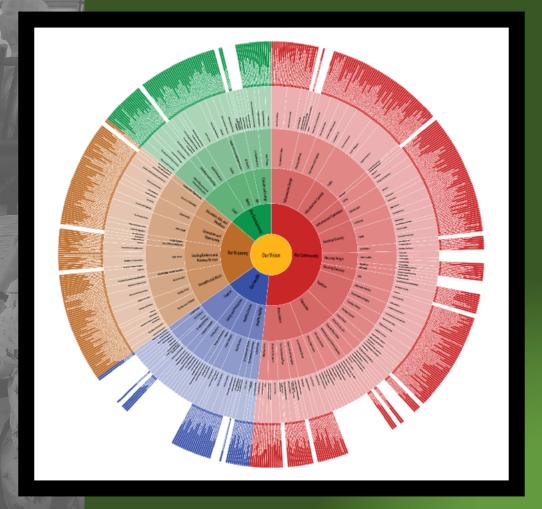
## Livable Frederick Master Plan 2019 (LFMP)



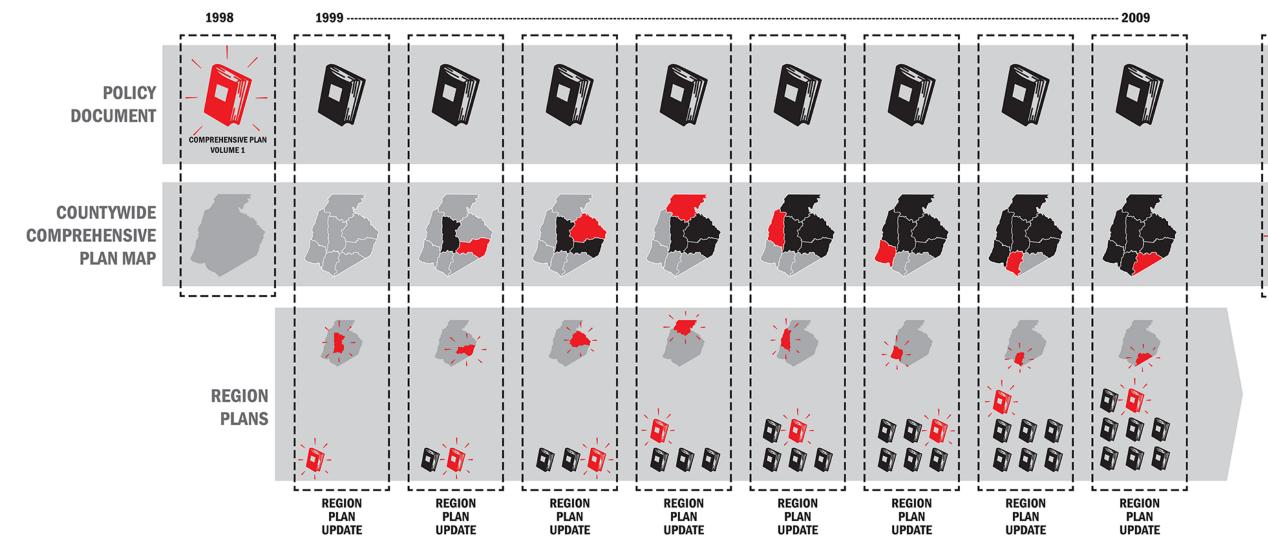


# Livable Frederick Master Plan 2019 (LFMP)

- Adopted in October 2019
- Updateded the previous
   Comprehensive Plan
- Planning Commission played an integral role in developing the plan...not bystanders!







# What's Different about the LFMP?

Strategic Plan



Tactical Implementation

- A Strategic document, but with a framework for Tactical Implementation
- No parcel-level or neighborhood-level details
- NOT a comprehensive rezoning exercise
- Intended to break the 'pendulum swing' of local land use politics (Pro-growth vs. No-growth)
- Requires on-going effort to IMPLEMENT the plan's Vision through small area & corridor plan development

Pipeline Growth Does Not Sufficiently
Reflect The County's Vision

More Housing Choices Necessary to Increase Livability Multi-Modal Choices and Active Living: A New Development Model





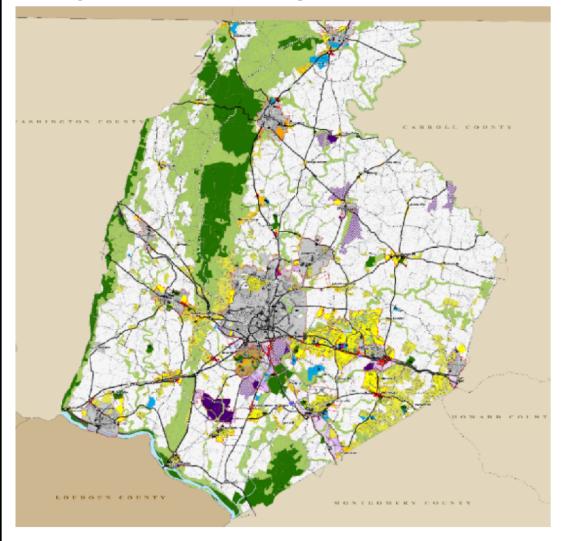


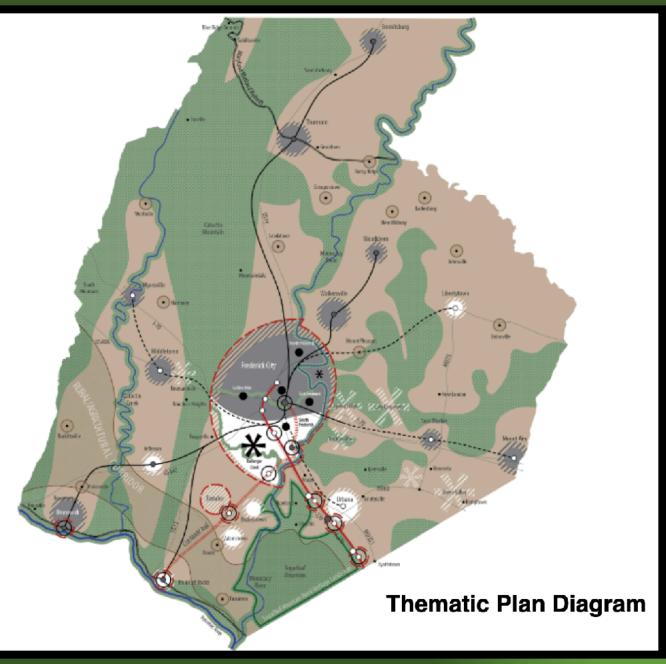
Reinvesting in Existing Places and Creating Great New Places Promoting Environmental Stewardship and Working Lands Preservation

Place-Making as an Economic Development Strategy



#### **Comprehensive Plan Map**





What Does This Have to do with the Annual Report?

- The LFMP would be ineffective without coordinated and continuous implementation efforts by the County
- The LFMP's Implementation component is built upon a targeted, flexible, and nimble approach to small area and topical planning
- The Annual Reporting exercise provides an ideal opportunity for the Planning Commission to participate at the *front-end of policy-making*

## The NEW Approach

"Putting the Plan to Work – The Annual LFMP Progress Report & Implementation Program" (ALFPRIP)

#### **Key Components:**

- 1 LFMP Progress Report
- 2 Capacity Analysis & Growth Allocation
- 3 Work Program & Focus Areas



## 1- LFMP Progress Report

- Review of Progress Indicators
- Feature Relevant Information (Demographics, Market Conditions)
- Annual Planning Report Information
- Review/Update of Private Sector & Institutional Efforts [New]
- Assessment of Planning 'Tool Chest' [New]

# 2- Capacity Analysis & Growth Allocation

- Population & Demographic Information
- Growth Rates (Homes and Jobs)
- Commercial & Residential Pipelines
- Systems Capacity (Schools, Roads, W/S, Parks, Environmental, High-Speed Data, Senior Services, Libraries) [Expanding]
- Growth Allocation Plan [New]



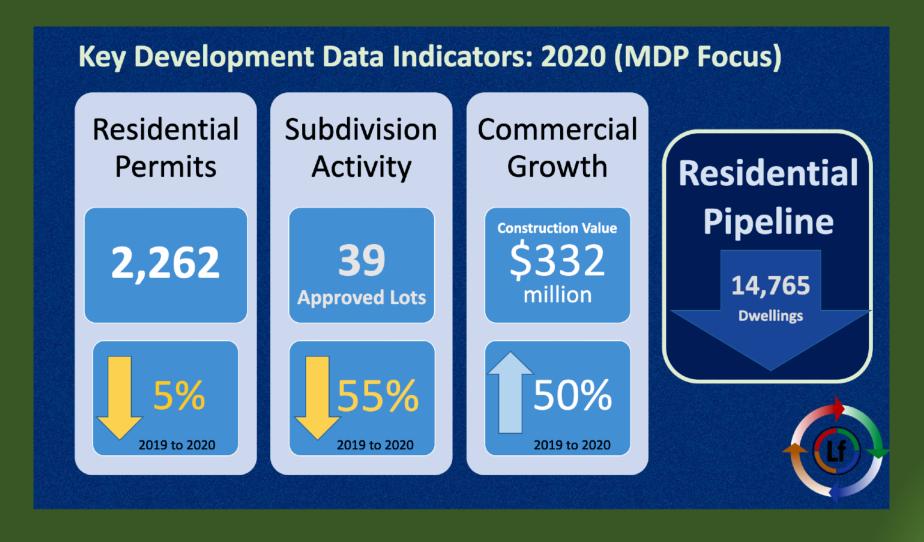
# 3- Work Program & Focus Areas

- Initial DRAFT Work Program (Planning Staff & County Executive)
- Planning Commission Review & Recommendation
- County Council Review & Recommendation
- Final Approval by County Executive (prior to budgeting season)

# What Does This Look Like...?



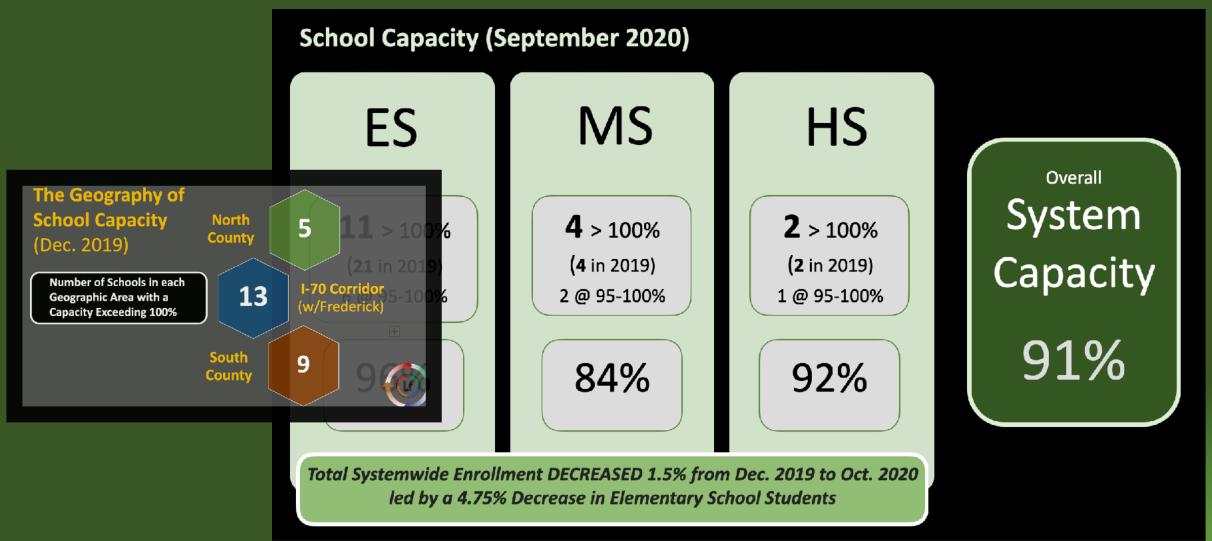
### Gather important data, but...



...provide some context and identify trends...

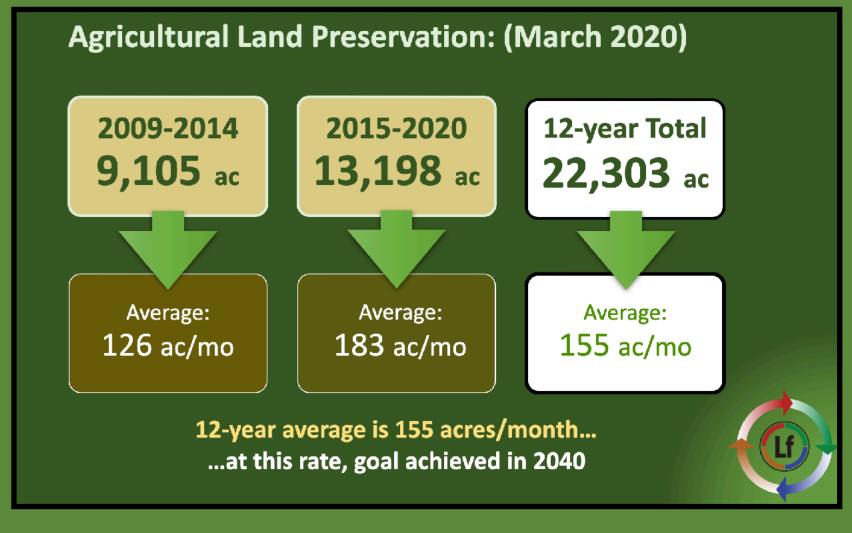


### Consider capital budgeting implications...



...as well as land use implications...

### Demonstrate *achievements*, but...



...identify long-range goals...



### Provide project updates...

#### SFC Plan – Process Underway

■ Background Research (Summer 2020)

Preparation of maps, diagrams
Data development
Establishing SFC Scoping Group

SFC Briefing Book Released (September 2020)

Available on website
Distributed to Scoping Group

Scoping Group Kick-Off Meeting (October 2020)

Initial Virtual Meeting (10/5/2020)

Data development

**Establishing SFC Scoping Group** 

Initial Outreach Efforts (October 2020)

Interactive Comments Map
Planning for outreach to business community







### Remind yourselves...

#### SAP Plan – Process Underway

Background Research (Winter 2019-2020)
 Preparation of maps, diagrams, data
 Establishing SAP Advisory Group

SAP Briefing Book Released (January 2020)
Available on website
Distributed to Advisory Group

Outreach (Winter 2020 - Present)

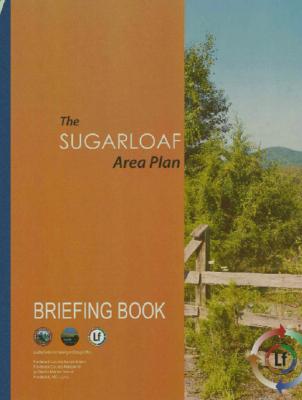
Community Open House (February 2020)
Stakeholders Advisory Group (February – Present)
Community Survey (March/April 2020)
Meetings w/ Stronghold Representatives

(Dec 2019; Oct 2020)

Draft Plan Development (Summer/Fall 2020)

Staff drafting SAP Vision & plan document
Development of land use tools for SAP

Draft Plan to FCPC (





**Briefing Book** 

Charette/Open House FCPC Draft Plan

FCPC Worksessions

FCPC Recommended Plan County Council Worksessions

County Council Approved Plan

Project Scoping - Advisory Group

Briefing Book Presentation to FCPC

Public Hearing Draft Plan Release

Project Scoping - Initial Community Meeting



...you are members of a *Planning* Commission...

### Remind yourselves...

#### **Options for Implementation Schedule (2020-2025)**



...to maintain an active role in the planning of your community...

# Benefits to Planning Commission & Staff

- Discipline of an Annual Discussion & Debate
- Single Source of Key Information
- Public Document/Citizen Service
- Can Help to Identify Data Needs
- Self-Assessment Tool...process, outreach, etc
- Provides Context for other Activities and Duties of the Planning Commission
- Uses a Mandated Task to Propel a Local Effort



# Benefits to Elected Officials

- Single Source for Local Planning Data/Guidance
- Frames the Policy Debate re: Planning Issues
- Useful in Establishing Spending Priorities
- Internal vs. External Information
- May Identify Public Service or Facility Needs
- Can Be Used to Identify Potential Legislative Action
- Identifies Weak Spots in Data Collection/Analysis
- Provides a Constituent Service



# Benefits to Citizens

- Single Source for Local Planning Data/Guidance
- May Identify Public Service or Facility Needs
- Can Be Used to Build Support for Government Action
- Provides an Essential Service...INFORMATION



# Resources Needed to Do This

 Start with existing in-house data sources...this doesn't have to be a big GIS/data analysis exercise to be effective....

#### **Residential Subdivision Activity**

Subdivision activity for the approval of preliminary subdivision lots made a jump in 2018 only because most of the lots were just re-approvals or revisions of current subdivisions. Out of a total of 1,736 lots receiving preliminary subdivision plan approval/re-approval only 404 were new lots. The new lots were approved in the Woodlands at Urbana development and in a small section in the Villages of Urbana. One project, Jefferson Park West, received a revised preliminary plan approval that reduced the proposed residential from 325 dwellings to 235. These figures only include the preliminary plan approval of individual lots for single-family detached and townhouses. The approval of 2 over 2 and multi-family dwelling units are done through a site plan and are not accounted for in these numbers.

See Map on page 7 for the location of the developments relative to the Priority Funding Areas (PFA's).

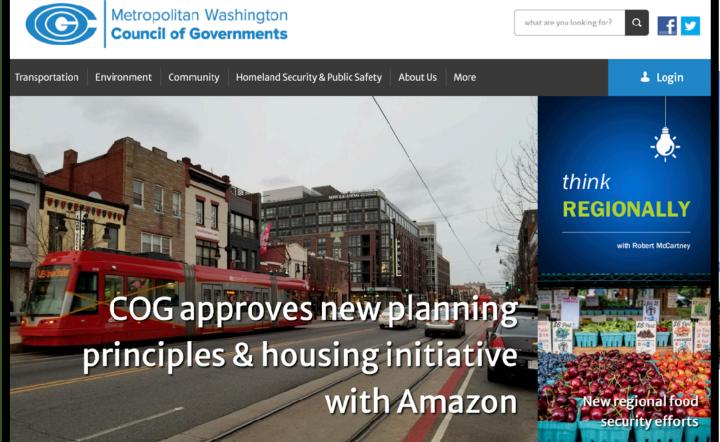
Table 2: Approved Preliminary Subdivision Plans - 2018

SF (single family), TH (townhouse), MF (multifamily), 2/2 (two-over-two)

Man	Drainet	Late /duralling units Approved	Acres	Zonina
Мар	Project	Lots/dwelling units Approved	Acres	Zoning
1	Westview South – Phase 2	Revised Preliminary Plan to decrease total project from 542 to 448 dwellings. Deletes 96 MF units and 28 2/2 units. Reduces SF from 61 to 11, and increases TH from 59 to 139. Phase 2 dwellings – 150 (11 SF, 139 TH)	16	MXD
2	Landsdale – Sections 3b, 3c	Re-approval of Sections 3b and 3c (325 du's, SF – 270, TH – 55) with no change in number or type of dwellings	200	PUD
3	Mayne Property	Re-approval of Plan with no change in number or type of dwellings. Total 193 dwellings – 148 SF, 45 TH	62	R-3
4	Woodbourne Manor	Re-approval of Plan with no change in number or type of dwellings. Total 197 dwellings	138	R-3
5	The Woodlands at Urbana	566 age-restricted dwellings - 232 SF, 158 TH, 176 MF	199	MXD
6	Urbana Town Center	Revised Preliminary Plan for Land Bay 2A to replace employment with 129 dwellings – 98 SF, 31 TH. Did not change the total dwellings	32	MXD
7	Jefferson Park West	Re-approval of Plan – reduce dwellings from 325 to 235 TH lots.	102	MXD
8	Estates at Rosehaven Manor	Revised Preliminary Plan with no change in number or	54	R-3

### Resources Needed to Do This

Regional data resources



# COMMERCIAL CONSTRUCTION INDICATORS

Information on the number, location, structure type, and size of new development projects in metropolitan Washington

2019 Edition





# Resources Needed to Do This

Annual Report Themes





**Current Program** Implementation Program - October 2019

- South Frederick Corridors (SFC): 2020-2022
- Sugarloaf Mountain TLMP: 2019-2021
- MWCOG Cooperative Forecast Update 9.2
- · LPPRP: 2020-2022

LIVABLE FREDERICK:

UPDATE & ENGAGEMENT PANEI

Denis Superczynski | Principal Planner at Frederick County Government John Dimitriou | Livable Frederick Design Planner

TUESDAY, MAY 26TH | 1:00 PM

ZOOM WEBINAR

Join FCBIA for a complimentary 1-hour webinar on Tuesday, May 26th at 2:00 p.m. hosted by the FCBIA Land Use Council featuring the Livable Frederick Planning & Design Team. Enjoy an update on the progress of Livable Frederick, next steps in the process, their responses to COVID-19 challenges, and more. The Frederick County Livable Frederick Team will also be available for Q & A. Learn More about Livable Frederick Master Plan Here

comprehendre planeling in rederick County, executed by the Division of Planning and Permitting of Frederick County.

Visit FrederickBuilders.org for more details on FCBIA's Builder Business Webinar Series



Register for the Webinar - Space is Limited! https://us02web.zoom.us/webinar/register/9115894722649/WN

FREDERICK COUNTY BUILDING INDUSTRY ASSOCIATION

# In Summary...

We can complain about the fact that we have to complete our *homework*...or...

We can use the state requirement to seize an opportunity to engage in thoughtful discussion about the future of our community.

Make some lemonade, Commissioners...

